



2019

2019 4

“ ” “ ” “ ”

2019 6

CEO

“ ” “ ” 2019 1 1 2019 3 31

“ ” “ H ” “ ” “ A ”

□

	2019 1-3	2018 1-3	
	19,099,547	19,253,639	(0.80%)
	405,681	446,287	(9.10%)
	331,460	170,937	93.91%

	(17,175)
	74,221

1

1

□

1

1

10

	85,236					
	A	85,214				
	H	22				
10						
1		58.18%	1,736,788,953	-	-	-
2		14.48%	432,171,843	-	-	-
		2.37%	70,799,672	-	-	-
		1.27%	37,993,800	-	-	-
		0.33%	9,786,205	-	-	-
		0.31%	9,252,400	-	-	-
		0.31%	9,211,800	-	-	-
		0.31%	9,150,300	-	-	-
500		0.30%	9,104,403	-	-	-
		0.30%	9,094,100	-	-	-

10			

2019

6%

0.80%

4.46

15.47%

2018

2019

TEU

72.61

2019

LNG

9.38%

3.03

FPSO

1

 $1+1$

2019 3 BP

Odfjell Drilling

2.88

2019					7.78		5.69
	36.82%	1					
GSE						2	
						Albert Ziegler GmbH	
	“	”					
						+	+
		3		2018			
						4	
2019					30		
				3			
			2.98		7.53		60.44%
	991	2,413		58.93%			
2019							
							20.22
		19.57		3.35%			
2019					3.06		0.63
	386.16%	2019	3	“ 2019	30	”	
			“	”	22		
						4	
					2019		3
		2019			“	”	
				ACAL			
2019					4.50		5.15
	12.57%			“		”	
		22					“
2.0	”						
	“	+	+	”			

	2019 年 3 月 31 日	2018 年 12 月 31 日		
	3,063,238	6,861,297	(55.35%)	
	5,250,728	3,569,900	47.08%	
	2,578,038	1,024,221	151.71%	

	2019 1-3	2018 1-3		
	68,569	131,035	(47.67%)	
	(33,884)	114,772	(129.52%)	

□

1

2019 “ ”

1

2019

2 2019

3

4

5

6

2019

2 A

									2010 9
17				A					2011 1
26	11	17		54,000,000			“	”	6,000,000
				“		”			
2015 5 12				2015					
			2015 6 2	2020 9 27			39,660,000		2015 10 9
			2015						
	2015 10 24		2020 9 27			4,132,500		2018 7 27	
2018			2018 7 20			2017			
			10.22						

4 2018 12 ,	“ ”
	SOEG PTE LTD
153,456,000	1
2	50,000 3

5

T102-0152 2006 0193

“ ” 2017 10 9

“ ” “

” T102-0152 T102-0153 T102-0154

5.7

3.6 2019 2 19

6 2019 3 14

10

7 2019 3 27 2019 3
80 20
2019 3 27
www.cninfo.com.cn www.cimc.com CIMC 2019-022
www.hkexnews.hk

8 2019 3 27 2019 3 <
> 2019 1 1 2018 12 7
21 — “ ”
2019 1 1 2019 3 27
www.cninfo.com.cn www.cimc.com
CIMC 2019-017 www.hkexnews.hk

9 2019 4 12 2019 5
2019 4 12
“ ” SPEEDIC ENTERPRISE CORP
“ SPEEDIC ”
SPEEDIC 32,038,434.54 48,057,651.81
“ ” 24% 36%

6% 60% 34% SPEEDIC
2019 4 12
www.cninfo.com.cn www.cimc.com
CIMC 2019 031 CIMC 2019 033 www.hkexnews.hk

10 2019 4 15
[2018]MTN526 2019 “ ”
20 4.05%

2019 4 15 www.cninfo.com.cn
www.cimc.com CIMC 2019 035
www.hkexnews.hk

<	2019 1 15	www.cninfo.com.cn
>		www.hkexnews.hk
<		www.cimc.com
>		
<		

>		
TSC	2018 12 19	
	2019 1 24	
2019	2019 1 30	
	2019 1 31	
	2019 2 28	
	2019 3 14	
	2019 3 24	
	2019 3 31	
	2019 4 3	
80 20	2019 3 27	
< >	2019 3 27	
	2019 4 12	
2019	2019 4 15	

□

□

□

2019 1-6

□

□

--	--	--	--	--	--	--	--

				-	2018/5/24	2019/12/24	3,868,222	-	-	-	3,684,190	9.43%	10,795
				-	2014/5/1	2021/6/28	11,792,942	-	-	-	11,559,211	29.60%	(95,045)
				-	2018/8/14	2019/12/6	69,870	-	-	-	68,553	0.18%	(1,576)
				-	-	-	19,787,191				21,448,326	54.92%	(56,456)

1

	2019 3 31	2018 12 31
	10,055,400	9,729,152
	191,011	193,676
	85,692	49,055
	20,187,216	19,319,466
	3,063,238	6,861,297
	11,836,451	11,276,144
	33,300,400	27,335,324
	1,241,027	1,514,348
	198,121	197,874
	3,408,083	4,387,886
	1,055,569	1,038,737
	84,622,208	81,902,959
	30,822	30,581
	13,612,758	13,874,369
	5,250,728	3,569,900
	1,231,116	984,155
	239,212	332,081
	1,958,962	1,966,277
	22,415,675	23,188,737
	23,618,117	24,164,814
	620,351	-
	4,629,699	4,660,847

	2,985,111	2,984,989
	4,057,645	4,007,545
	4,057,645	4,007,545
	5,424,142	4,128,400
	864,085	838,711
	3,282,585	3,282,585
	22,438,350	22,082,769
	39,051,918	37,324,999
	15,131,904	15,077,989
	54,183,822	52,402,988
	162,412,607	158,883,963

2

	2019 3 31	2018 12 31
	3,082,294	1,745,889
	19,383	4,734
	23,752,540	25,239,000
	433	441
	26,854,650	26,990,064
	769,630	689,273
	11,671,599	11,471,599
	137,842	137,939
	94,421	93,894
	13,884	13,949
	16,182	18,867

	86,392	90,569
	12,789,950	12,516,090
	39,644,600	39,506,154

	2019 3 31	2018 12 31
	4,935,000	6,235,000

	2019 1-3	2018 1-3
	19,099,547	19,253,639
	16,525,081	16,712,320
	160,016	100,820
	438,859	612,531
	1,038,485	769,056
	204,616	143,384
-	139,255	473,345
	215,256	283,784
	(256,400)	(113,183)
	18,231	(3,990)
	19,543	5,769
	57,905	41,008
	68,569	131,035
	8,868	8,381
	(33,884)	114,772
	526	21,515
	648,577	748,734
	44,818	28,263
	6,510	9,511
	686,885	767,486
	175,258	183,667
	511,627	583,819
	511,627	583,819
	-	-
	405,681	446,287
	105,946	137,532

/()	(11,439)	(389,678)
	25,374	(304,367)
	86,863	-
	86,863	-
	(61,489)	(304,367)
	295	231
	(142)	(1,156)
	(61,642)	(303,442)
	(36,813)	(85,311)
	500,188	194,141
	431,055	141,920
	69,133	52,221
() ()	0.1191	0.1409
() ()	0.1190	0.1405

4

	2019 1-3	2018 1-3
	59,073	74,929
	2,130	-
	2,107	615
	44,789	44,923
	-	-
-	172,058	349,026
	238,612	108,058
	(219,166)	(48,169)
	2,889	4,140

	-	4,741
	13,374	397
	-	9,112
	(145,748)	(301,245)
	-	917
	-	-
	(145,748)	(300,328)
	4,177	171
	(149,925)	(300,499)
	(149,925)	(300,499)
	-	-
/()	80,357	-
	80,357	-
	80,357	-
	(69,568)	(300,499)

5

	2019 1-3	2018 1-3
	20,746,624	20,384,527
	725,487	904,692
	218,280	50,965
	21,690,391	21,340,184
	18,452,401	19,481,774
	1,941,099	1,733,851
	1,059,767	642,056
	836,558	557,411

	22,289,825	22,415,092
	(599,434)	(1,074,908)
	6,705	500,000
	7,578	887
	28,782	66,289
	-	126,743
	-	160,000
	43,065	853,919
	894,101	1,037,666
	253,585	600,000
	104,649	-
	1,252,335	1,637,666
	(1,209,270)	(783,747)
	62,400	28,562
	62,400	28,562
	9,819,785	15,350,172

184

6

2019 1-3

2018 1-

	(5,953)	2,139,791
	(3,407)	(2,780)
	1,336,397	730,408
:	721,395	335,730
	2,057,792	1,066,138

1

√ ☐

2

☐ √

2018 12 21 “ ”

2019 1 1

2019 1 1 2019 1 1
2019 634,625 304,701

☐ √

2019